

THE COMPARE THE VALUE WORKSHEET

The Compare the Value Worksheet helps you compare your current cost and the monthly costs of living in a retirement community. You may be surprised how expensive owning or renting a home really is and at the amount of money you will be able to save each month.

You may be surprised at the value of Oceanview-style senior living!

	MY MONTHLY COST	OCEANVIEW COST
• Mortgage/rent/condo assessment	\$ _____	INCLUDED
• Property taxes	\$ _____	INCLUDED
• Food	\$ _____	INCLUDED
• Utilities	\$ _____	INCLUDED
• Cable Television	\$ _____	INCLUDED
• Laundry	\$ _____	INCLUDED
• Lawn and garden maintenance	\$ _____	INCLUDED
• Building maintenance/repairs	\$ _____	INCLUDED
• Entertainment*, social activities	\$ _____	INCLUDED
Total Monthly Costs	\$ _____	

*Some fees may be incurred for entertainment